



*In our hands you are safe!*

# GHANA CO-OPERATIVE PHARMACISTS' CREDIT UNION LTD. VEHICLE LOAN APPLICATION FORM

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GCPCUL MTN MOMO #0558694231

## **(TO BE COMPLETED BY BORROWER)**

NAME: ..... Date of Birth: .....

WORK PLACE ADDRESS: .....

National ID: Type: ..... Number: .....

BUSINESS ADDRESS: .....

AMOUNT REQUIRED: GH¢ ..... (IN WORDS) .....

.....

Have you ever borrowed from the GCPCUL? Yes ☐ No ☐

If yes, how many times? Once ☐ More than once ☐

MONTHLY INCOME: (1) SALARY: GH¢ ..... (2) OTHER INCOME: GH¢ .....

## **VEHICLE INFORMATION**

Make of Vehicle being acquired: ..... Model: .....

Country of Origin: ..... Year of Manufacture: .....

Present Condition: New ☐ Used ☐

## **MEMBER'S DATA CONSENT CLAUSE:**

I ..... hereby explicitly & unambiguously consent to the use and transfer, in electronic or other form of my personal data to BOG as prescribe by Banking Act??

DURATION FOR LOAN REPAYMENT (MONTHS) ..... PHONE: #.....

PREFERRED MODE OF REPAYMENT: DIRECT DEBIT MANDATE ☐ POST DATED CHEQUES ☐

DATE: (...../...../.....) SIGNATURE: ..... Prof. Reg. # (if applicable): .....

## **FOR OFFICE USE**

ACCOUNT NO: .....

CHEQUE NO: .....

**TO BE COMPLETED BY THE LOANS COMMITTEE**

**APPROVAL OF LOAN**

If an applicant’s loan is fully guaranteed by his/her own savings plus shares, or twice his/her savings plus shares balance to a maximum of GH¢10,000.00 the approval of the Manager is sufficient.

I/We approve a loan of GH¢..... for the above applicant on the terms stated above.

**LOANS COMMITTEE MEMBERS**

- 1. Chairman: ..... Sign: ..... Date: .....
- 2. Secretary: ..... Sign: ..... Date: .....
- 3. Member: ..... Sign: ..... Date: .....

Loans Committee Remarks: .....  
.....

**TO BE COMPLETED BY MANAGEMENT COMMITTEE/OPERATION STAFF**

- 1. Relationship Officer’s Comment(s):.....  
.....

Name: ..... Sign: ..... Date:.....

- 2. General Manager’s Comment(s):.....  
.....  
.....

Name: ..... Sign: ..... Date:.....

- 3. President’s Comments/Ratification, if loan is more than GH¢100,000.00.  
.....  
.....  
.....



**Ghana Co-operative Credit Unions Association (CUA) Ltd.**  
**CUA RISK MANAGEMENT PROGRAMME**

P. O Box 12148, Accra-North

Tel: (233) -0302-220-299 /-028-9014158/-0242-922488

Email: info@cuagh.com / Website: [www.cuagh.com](http://www.cuagh.com) / riskmanagement@cuagh.com

.....  
NAME OF CO-OPERATIVE CREDIT UNION

**SHORT APPLICATION FORM 1**

**LOAN POLICY COVER APPLICATION (HEALTH DECLARATION) FORM**

(THE LOAN PROTECTION PLAN (LPP) PROVIDES DEATH AND DISABILITY BENEFITS IN THE EVENT OF INSURED'S DEATH OR DISABILITY, RESPECTIVELY)

Name \_\_\_\_\_ Account No. \_\_\_\_\_

Tel. # \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
DD MM YR

Occupation \_\_\_\_\_ Sex \_\_\_\_\_

Marital Status ☐ Married ☐ Single ☐ Widowed ☐ Divorced

Beneficiary \_\_\_\_\_ Relationship \_\_\_\_\_ Age \_\_\_\_\_

Address of Beneficiary \_\_\_\_\_ Tel. # \_\_\_\_\_

1. Please, at present do you confirm that you are in good health and actively performing the usual duties of your occupation?

Yes ☐ No ☐

2. At present are you aware of or have you received advice from your doctor that you are suffering from any illness? If yes, please specify **(for quality amount above GH¢10,000.00)**

Yes ☐ No ☐

NOTE: If QUESTION 2 IS ANSWERED 'YES' THEN THE LONG APPLICATION FORM (2) MUST BE COMPLETED AND SUBMITTED TO **CUA LTD.**; **IF ONLY THE AMOUNT IN FORCE EXCEEDS GH¢10,000.00** IN SUCH A CASE COVERAGE WILL NOT TAKE EFFECT UNTIL APPLICATION IS APPROVED BY CUA LTD.

I declare that to the best of my knowledge I am in good health and am able to perform the normal activities in the pursuit of my livelihood.

I declare that the above answers are true and complete and have been given by me and I do hereby agree that they shall form the basis of my proposed coverage.

I further agree that CUA Ltd. shall not be liable for any claim on account of any illness, injury or death the cause of which was known prior to application for coverage but was withheld or concealed in the above statement.

Herewith, I also give consent and authorisation to CUA Ltd. to seek any information from any doctor who has ever attended to me and from any life assurance office to which a proposal on my life was made.

I understand that disqualification from coverage will entitle me only for refund of premiums.

\_\_\_\_\_  
APPLICANT'S SIGNATURE

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DATE

WITNESS \_\_\_\_\_

\_\_\_\_\_  
LOAN OFFICER/OFFICE MANAGER

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DATE

NOTE: THIS APPLICATION FORM WILL ALWAYS BE COMPLETED AT THE TIME OF APPLICATION FOR COVERAGE BUT SHOULD BE SUBMITTED TO CUA LTD. TOGETHER WITH LONG APPLICATION FORM 2 ONLY IF QUESTION 2 IS ANSWERED 'YES' AND FILING FOR A CLAIM.

## **VEHICLE FINANCE LOAN APPLICATION** **DOCUMENTATION CHECKLIST**

### **LOAN DOCUMENTATION**

|                                                                            |                             |                              |
|----------------------------------------------------------------------------|-----------------------------|------------------------------|
| Vehicle application form                                                   | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Proforma Invoice from the Automobile dealer/ seller.                       | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Valuation reports/ Custom clearing and allied documents for used vehicles. | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Evidence of ability to pay monthly instalment (payslip/ Bank Statement).   | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Photocopy of passport/ driver's licence/ voters ID/ Ghana card.            | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Two recent passport sized photograph.                                      | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Proof of residential address (utility bill).                               | NO <input type="checkbox"/> | YES <input type="checkbox"/> |

### **ADDITIONAL DOCUMENTS FOR SELF EMPLOYED**

#### **Business registration documents**

|                                                                   |                             |                              |
|-------------------------------------------------------------------|-----------------------------|------------------------------|
| Registration certificate                                          | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Certificate of incorporation                                      | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Certificate to commence business                                  | NO <input type="checkbox"/> | YES <input type="checkbox"/> |
| Evidence of business being in operation for not less than 4years. | NO <input type="checkbox"/> | YES <input type="checkbox"/> |